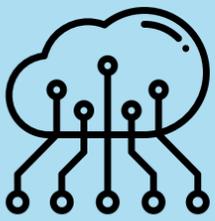


# Key things to consider when integrating email marketing tools



## Data fields and data syncing

Data in your email marketing tool will need to match the data fields in your CRM. Also consider the frequency of data sync.

## Consent and compliance

You need to accurately record opt-ins and consent in accordance with data regulations.

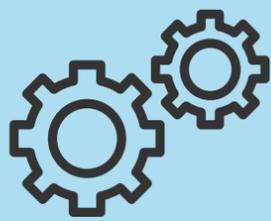


## Engagement data

Ideally, you can track engagement including opens, clicks and replies.

## Automation and workflows

Look for automated workflows, such as welcome emails and renewal reminders.



## Technical and vendor support

Make sure you know who is in charge of the connection/API and maintenance.

## Cost and scalability

Check for hidden costs and increases if your organisation grows.

